

Montessori Academy: Excellence in Education

Arizona School Tax Credit

Making a big difference is so simple...



Step 1: Give up to \$200 per individual or \$400 per married couple to Montessori Academy. We take checks, cash or credit cards! We'll mail you the receipt for your taxes.



Step 2: Claim the AZ State Education Tax Credit on your taxes



Step 3: Get all of your money back via a refund check or a credit on what you owe in AZ State taxes!

It's a win-win for you and our schools. The State of Arizona has a law that benefits taxpayers and schoolchildren alike. A.R.S. 43-1089 allows a tax credit of \$200 for individuals and \$400 for married couples filing jointly, for fees or donations paid to a public school in support of extracurricular activities.

It costs you nothing. The beauty of the tax credit is that it costs you nothing, gives you a say in how your tax dollars are spent and reduces your bill by whatever amount you donate. Let's say you donate \$400 to an eligible school activity, you will reduce your Arizona state tax bill by \$400. If you expect a refund, it will be \$400 higher. If you don't pay state income tax, you can't reduce your liability below \$0.

Many programs are in need of support. Last year, taxpayers like you helped cover the costs of field trips, admission to plays, concerts, parks, museums and music, art, Spanish, and physical education programs. Simply put, tax credit donations make possible a wide range of learning opportunities that our children would not otherwise have. And you don't have to have a child in the school to benefit from this tax credit.

Making a donation is easy. Use the attached education tax form. Complete the information and return it to the Montessori Academy Office, 6050 N Invergordon Paradise Valley, AZ 85253. You will be mailed a receipt to use in your tax preparation.

Please respond today. There has never been a better time – or way – for you to help Arizona's schoolchildren. Your donation must be made before December 31st to apply to the current year, so please send your payment today. Thank you for enriching the lives of Arizona's school children!

If you have any questions about the tax credit program or would like to learn more about our highly performing school, please contact the school office at 480-945-1121.



Montessori Academy

(A Public Charter School – CTDS # 078977000)

Participate in the Arizona Tax Credit Donation – 2011

Contributor/Taxpayer: _____ Phone _____

Address: _____
STREET CITY STATE ZIP CODE

Student Name (if applicable): _____

Amount to be paid in full \$ _____

OR

Amount to be paid monthly \$ _____

By signing below you are authorizing the school to charge the monthly amount on your credit card on the 1st of each month. Starting month _____, 2011.

The above payment is eligible for the Arizona state income tax credit as allowed by Arizona Revised Statute §43-1089.01. The tax credit is limited to \$400 for married couples and \$200 for individuals. A donation letter, receipt and tax form will be mailed to you for tax purposes at the end of the year. Donations are nonrefundable by the school district. Please consult your personal tax advisor to determine the application of the credit.

Paying by Credit Card :

MC / VISA / AMEX Card Number: _____

Expiration Date: ____ / ____ Signature: _____

Complete the credit card information and fax this form to **(480) 874-2928** or mail to the address below.

Paying by Check:

Please make checks payable to **Montessori Academy** and mail **with this form** to:

Montessori Academy

6050 N Invergordon

Paradise Valley, AZ 85253

Due Date: Donations must be made by December 31, 2011. Mail must be postmarked by December 31, 2011.